



CONTRIBUTORY RETIREMENT SYSTEM

TOWN HALL • 525 WASHINGTON STREET • WELLESLEY, MA 02482-5992

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RETIREMENT BOARD MEETING AGENDA

9:00 a.m. June 30, 2026

Great Hall Conference Room

- Approve minutes
- New members, retirees, and deaths
- Approve warrants
- Receive cash books, cash reconciliation, and budget update
- Recent PERAC memos
- Insurance Review with Jeffrey Lydon
- Investment Policy draft with updated appendices
- Investment consulting services Request for Proposal (RFP)
- Update on litigation between Pension Technologies Group and HR Mecca

Vote (Recent retirees, have signed papers)

Name	Ret. No.	Ret. Date	Dept.	Group
DawnMarie Cole	04-1233	05/23/2026	FAC	1
Kristin Vlass	05-1234	07/08/2026	DPW	1
Debra Surner	02-1235	07/08/2026	DPW	1
Joseph Smus	05-1236	07/29/2026	FAC	1
Robert Hurley	05-1237	07/29/2026	FAC	1
Michael Quinn	05-1238	08/05/2026	DPW	1

Vote (New members)

Name	Mbr No.	Effective Date	Dept.	Group	Position
Edward Olsen	7136	05/19/2026	DPW	1	Superintendent, Parks
Nicole Giarla	7137	05/14/2026	SCH	1	Teaching Assistant
Emma Thompson	7138	05/26/2026	SCH	1	Teaching Assistant
Hailey McLaren	7139	06/03/2026	POL	1	Dispatcher
Kevin Hallisey	7140	06/10/2026	FAC	1	Custodian
Todd Maclsaac	7141	06/10/2026	FAC	1	Custodian
Kevin Lora	7142	06/10/2026	DPW	1	Water & Sewer Maint Worker
Rebecca Manley	7143	06/17/2026	MLP	1	Sustainability Coordinator

Note (Recent deaths)

Name	Ret. No.	Death Date	Dept.	Group
Maureen Porcella	05-892	06/03/2026	MLP	1
Bessie Ladoulis	04-687	06/17/2026	IT	1

Next Meeting: July 28, 2026